



# WATCHLIST

2021-09-12

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Happy weekend traders!

We finally started to see a little bit of fatigue in the markets this week with a series of failed breakouts. It may not seem like much as percent wise it wasn't but consider this.

We haven't had a -3% intraday drawdown in the S&P 500 since May.

It has been 312 trading days since the S&P dropped 5%

The largest drawdown from ATH this year in the S&P is 4.13%. This makes it the 5th lowest in history.

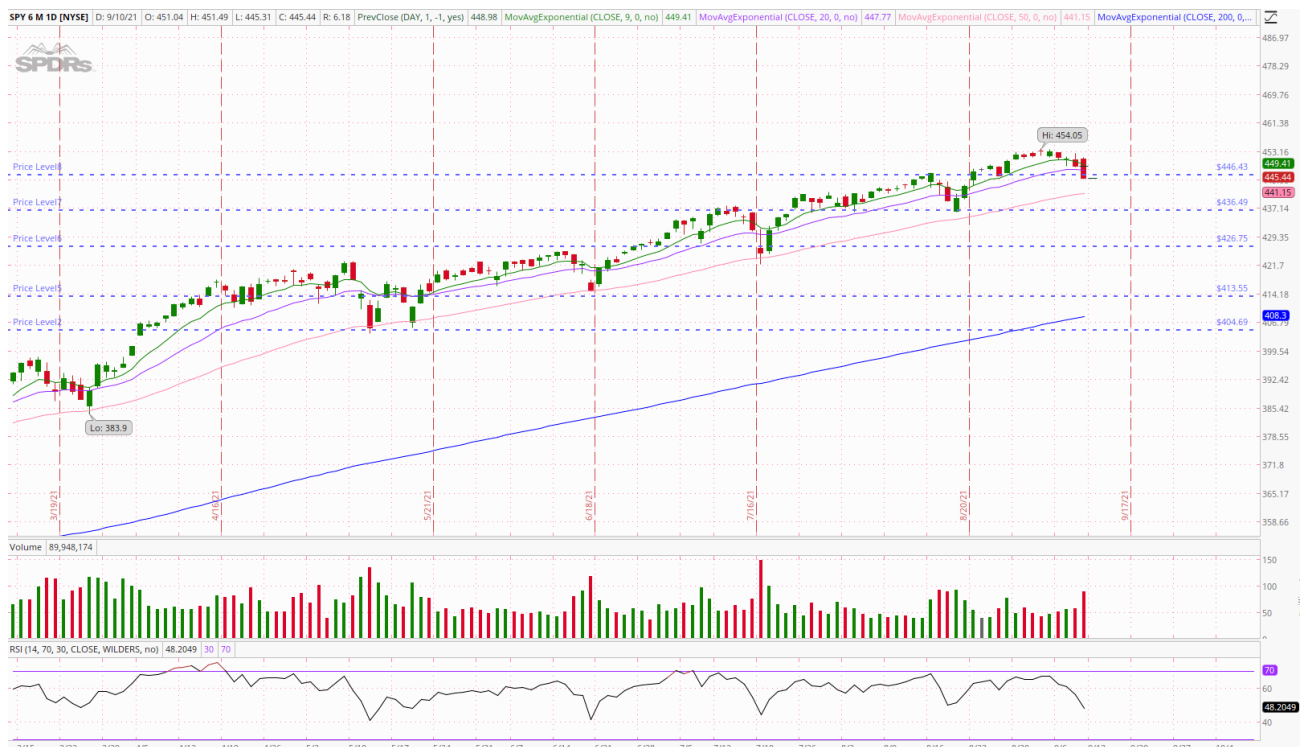
The S&P has made 53 all-time highs in 2021, the 4th highest all-time.

With such directional and consistent bullishness all year, it is hard not to notice the slightest pullback and tempo changes in the market.

Maybe this is just the usual few-day pullback that leads to more all-time highs, or maybe it is the start of something larger. Only time will tell.

## Technical analysis (daily chart)

The SPY sold off almost every day last week and closed a few points above the August 23rd lows of \$443.44. I would watch that level Monday morning as a defense zone. If the SPY blows right through that or gaps below it, we may move down to the next support of \$435.83. Keep in mind that this thing can change course at any time. Any intense day with a strong close probably takes us back to all-time highs.



QQQ

QQQ 6 M 10 [NASDAQ] D: 4/9/21 O: 333.68 H: 337.32 L: 332.92 C: 337.11 R: 4.4 Y: 412.19 PrevClose (DAY, 1, -, yes) N/A MovAvgExponential (CLOSE, 9, 0, no) 328.52 MovAvgExponential (CLOSE, 20, 0, no) 323.45 MovAvgExponential (CLOSE, 50, 0, no) 319.74 MovAvgExponential (CLOSE, 100, 0, no) 315.51

Price Level 2 \$359.51  
Price Level 1 \$351.34  
Price Level \$342.24  
Price Level \$315.51  
Price Level \$298.78

Lo: 307.39 Hi: 382.78

Volume 36,664,892

RSI (14, 70, 30, CLOSE, WILDSERS, no) 66.6361 30 70

Price Level	Value
Price Level 2	\$359.51
Price Level 1	\$351.34
Price Level	\$342.24
Price Level	\$315.51
Price Level	\$298.78

# IWM

## ISHARES RUSSELL 2000 ETF

### Technical analysis (daily chart)

The IWM has performed well over the last few weeks, but the small to mid-cap frenzy may be over as it too was weak. The next level of support is 220 and then the 200 SMA of 218. I would expect IWM trades to those levels. I would be careful with any dip buys early Monday.



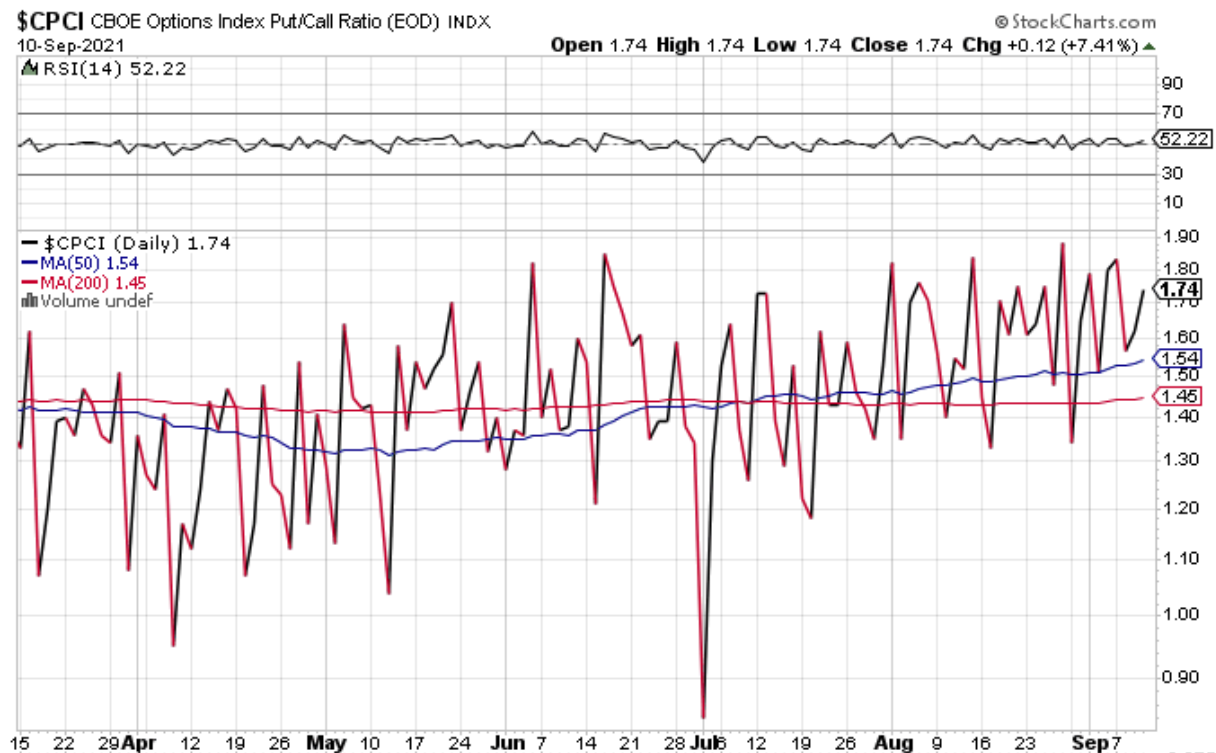
## Performance Sectors 1 month

SYMBOL	NAME	SCTR	U	CLOSE	CHG	% CHG	
XLK	Technology Sector Fund	95.5	etf	156.63	3.38	2.21	■
XLRE	Real Estate Sector Fund	94.8	etf	46.85	0.83	1.80	■
XLC	Communication Services Sector Fund	89.4	etf	84.26	1.43	1.73	■
XLU	Utilities Sector Fund	72.8	etf	68.45	0.95	1.41	■
XLY	Consumer Discretionary Sector Fund	74.9	etf	182.90	1.43	0.79	■
XLP	Consumer Staples Sector Fund	66.6	etf	71.88	0.17	0.24	■
XLV	Health Care Sector Fund	87.9	etf	133.19	0.05	0.04	■
XLB	Materials Sector Fund	59.3	etf	84.01	-1.30	-1.52	■
XLF	Financial Sector Fund	72.3	etf	37.58	-0.78	-2.03	■
XLI	Industrial Sector Fund	41.0	etf	101.96	-2.22	-2.13	■
XLE	Energy Sector Fund	5.8	etf	47.79	-1.88	-3.78	■

## Performance sectors 1 week

SYMBOL	NAME	SCTR	U	CLOSE	CHG	% CHG	
XLY	Consumer Discretionary Sector Fund	74.9	etf	182.90	-0.62	-0.34	■
XLF	Financial Sector Fund	72.3	etf	37.58	-0.49	-1.29	■
XLP	Consumer Staples Sector Fund	66.6	etf	71.88	-0.95	-1.30	■
XLC	Communication Services Sector Fund	89.4	etf	84.26	-1.21	-1.42	■
XLU	Utilities Sector Fund	72.8	etf	68.45	-1.04	-1.50	■
XLB	Materials Sector Fund	59.3	etf	84.01	-1.36	-1.59	■
XLE	Energy Sector Fund	5.8	etf	47.79	-0.83	-1.71	■
XLK	Technology Sector Fund	95.5	etf	156.63	-2.73	-1.71	■
XLI	Industrial Sector Fund	41.0	etf	101.96	-2.63	-2.51	■
XLV	Health Care Sector Fund	87.9	etf	133.19	-3.66	-2.67	■
XLRE	Real Estate Sector Fund	94.8	etf	46.85	-1.88	-3.86	■

## Put/Call Ratio



## SKEW







## Fundamental facts QS

<b>Company Data</b>	<b>Price % YTD</b>	<b>-75.04%</b>
	<b>Shares Outstanding</b>	305.0 Mil
	<b>Float</b>	67.1 Mil
	<b>IPO Date</b>	N/A
	<b>Investment Bank</b>	N/A
	<b>Market Cap</b>	\$8.7 B
	<b>Sector</b>	Auto
<b>Earnings per Share</b>	<b>Change (last Quarter)</b>	-200%
	<b>3 Year EPS Growth Rate</b>	N/A
	<b>EPS Est % Chg for Current Year</b>	N/A
<b>Financial KPIs</b>	<b>Sales Change (last Quarter)</b>	0%
	<b>3Y Sales Growth Rate</b>	N/A
	<b>Debt %</b>	0%
	<b>Annual Pre-Tax Margin</b>	
	<b>Annual ROE</b>	N/A
	<b>Management owns</b>	27.77%
	<b>PE Ratio</b>	0
	<b>Dividend Yield</b>	0
<b>Funds Supply / Demand</b>	<b>Increased Funds owning the stock</b>	38%
	<b>Quarters of increasing fund ownership</b>	3
<b>Top 3 Institutional Holder</b>	<b>Vanguard Group, Inc. (The)</b>	11.69 Mil shares
	<b>Norges Bank Investment Management</b>	6.50 Mil shares
	<b>Board of Trustees of The Leland Stanford Jr University</b>	5.93 Mil shares

QuantumScape Corp. engages in the provision of energy storage solutions. The company is headquartered in San Jose, California. The company went IPO on 2020-06-26. The firm offers its batteries for use in electric vehicles. The company designs its anode-less solid-state lithium-metal batteries using its original equipment manufacturer (OEM)-validated battery technology. The firm serves the automotive industry. The short-term trend is negative, as is the long-term trend. There should be more exciting stocks out there.

100% of all other stocks performed better in the past year than **QS**.

**QS** is one of the lesser performing stocks in the **Auto Components** industry. 100% of 44 stocks in the same industry do better.

**QS** is currently trading near the lower end of its 52-week range, which is not a good sign. Certainly not because the S&P500 Index is trading near new 52 week highs at the moment.

## Technical analysis (daily chart)

### Trade Idea

Short: \$21

Stop-Loss: \$22

Target: \$15





## Fundamental facts PRIM

<b>Company Data</b>	<b>Price % YTD</b>	<b>-6.08%</b>
	<b>Shares Outstanding</b>	53.7 Mil
	<b>Float</b>	52.7 Mil
	<b>IPO Date</b>	N/A
	<b>Investment Bank</b>	N/A
	<b>Market Cap</b>	\$1.4 B
	<b>Sector</b>	Building
<b>Earnings per Share</b>	<b>Change (last Quarter)</b>	-1%
	<b>3 Year EPS Growth Rate</b>	26%
	<b>EPS Est % Chg for Current Year</b>	8%
<b>Financial KPIs</b>	<b>Sales Change (last Quarter)</b>	-3%
	<b>3Y Sales Growth Rate</b>	12%
	<b>Debt %</b>	37.6%
	<b>Annual Pre-Tax Margin</b>	4.2%
	<b>Annual ROE</b>	15.6%
	<b>Management owns</b>	1.5%
	<b>PE Ratio</b>	11
	<b>Dividend Yield</b>	0.9%
<b>Funds Supply / Demand</b>	<b>Increased Funds owning the stock</b>	-3%
	<b>Quarters of increasing fund ownership</b>	0
<b>Top 3 Institutional Holder</b>	<b>Vanguard Group, Inc. (The)</b>	5.44 Mil shares
	<b>Blackrock Inc.</b>	4.86 Mil shares
	<b>Van Berkomp &amp; Associates Inc.</b>	3.20 Mil shares

Primoris Services Corp. is a holding company, which engages in the provision of construction, fabrication, maintenance, replacement, and engineering services. The company is headquartered in Dallas, Texas, and currently employs 1,762 full-time employees. The company went IPO on 2006-10-04. The firm provides a wide range of specialty construction services, fabrication, maintenance, replacement, procurement, and engineering services through its three segments: Utility Segment, Energy Segment, and Pipeline Services Segment. When comparing the performance of all stocks over the past year, **PRIM** turns out to be only a medium performer in the overall market: it outperformed 47% of all stores.

**PRIM** is currently trading in the middle of its 52-week range. The S&P500 Index is currently trading near new highs, so **PRIM** is lagging the market.

The short-term trend is neutral, while the long-term trend is still negative.

**PRIM** is one of the lesser performing stocks in the **Construction & Engineering** industry. 73% of 43 stocks in the same industry do better.

## Technical analysis (daily chart)

### Trade idea

Short: \$26

Stop-Loss: \$27

Target: \$20







## Fundamental facts LMND

<b>Company Data</b>	<b>Price % YTD</b>	<b>-39%</b>
	<b>Shares Outstanding</b>	61.6 Mil
	<b>Float</b>	39.4 Mil
	<b>IPO Date</b>	07/02/2020
	<b>Investment Bank</b>	Goldman Sachs & Co
	<b>Market Cap</b>	\$4.6 B
	<b>Sector</b>	Insurnce
<b>Earnings per Share</b>	<b>Change (last Quarter)</b>	-143%
	<b>3 Year EPS Growth Rate</b>	N/A
	<b>EPS Est % Chg for Current Year</b>	N/A
<b>Financial KPIs</b>	<b>Sales Change (last Quarter)</b>	-6%
	<b>3Y Sales Growth Rate</b>	117%
	<b>Debt %</b>	0%
	<b>Annual Pre-Tax Margin</b>	-128.0%
	<b>Annual ROE</b>	N/A
	<b>Management owns</b>	15.9%
	<b>PE Ratio</b>	0
	<b>Dividend Yield</b>	0
<b>Funds Supply / Demand</b>	<b>Increased Funds owning the stock</b>	8%
	<b>Quarters of increasing fund ownership</b>	3
<b>Top 3 Institutional Holder</b>	<b>Softbank Group Corporation</b>	11.98 Mil shares
	<b>Baillie Gifford and Company</b>	5.09 Mil shares
	<b>Vanguard Group, Inc. (The)</b>	2.85 Mil shares

Lemonade, Inc. is a holding company, which engages in the provision of insurance services. The company is headquartered in New York City, New York, and currently employs 567 full-time employees. The company went IPO on 2020-07-02. The firm offers products to renters and homeowners in the United States and contents and liability insurance in Germany and the Netherlands. The insurance it shows in the United States covers stolen or damaged property and covers personal liability, which protects its customers if they are responsible for an accident or damage to another person or their property. When comparing the performance of all stocks over the past year, **LMND** turns out to be only a medium performer in the overall market: it outperformed 44% of all stocks. Both the long and short-term trends are negative. It is better to avoid buying stocks with negative trends.

**LMND** is currently trading in the lower part of its 52-week range, which is not a good signal.

## Technical analysis (daily chart)

### Trade idea

Short: \$74

Stop-Loss: \$78.50

Target: \$66



# CRWD

## CROWDSTRIKE HOLDINGS A

### Fundamental facts CRWD

Company Data	Price % YTD	23.69%
	Shares Outstanding	205.8 Mil
	Float	201.7 Mil
	IPO Date	06/12/2019
	Investment Bank	Goldman Sachs & Co
	Market Cap	\$59.8 B
	Sector	Software
Earnings per Share	Change (last Quarter)	267%
	3 Year EPS Growth Rate	N/A
	EPS Est % Chg for Current Year	70%
Financial KPIs	Sales Change (last Quarter)	70%
	3Y Sales Growth Rate	88%
	Debt %	84.8%
	Annual Pre-Tax Margin	7.7%
	Annual ROE	7.8%
	Management owns	1.01%
	PE Ratio	624
	Dividend Yield	0
Funds Supply / Demand	Increased Funds owning the stock	8%
	Quarters of increasing fund ownership	7
Top 3 Institutional Holder	Blackrock Inc.	12.63 Mil shares
	Vanguard Group, Inc. (The)	12.20 Mil shares
	Jennison Associates LLC	8.90 Mil shares

CrowdStrike Holdings, Inc. is a holding company, which engages in the provision of cloud-delivered solutions for next-generation endpoint protection that offers cloud modules on its Falcon platform through a SaaS subscription-based model. The company is headquartered in Sunnyvale, California, and currently employs 3,871 full-time employees. The company went IPO on 2019-06-12. The Company's Falcon platform is comprised of two integrated technologies: lightweight agent and threat graph. When comparing the yearly performance of all stocks, we notice that **CRWD** is one of the better-performing stocks in the market, outperforming 90% of all stores. On top of that, **CRWD** also shows an excellent and consistent pattern of rising prices.

**CRWD** is part of the **Software** industry. There are 303 other stocks in this industry. **CRWD** outperforms 83% of them.

**CRWD** is currently trading in the upper part of its 52-week range.

## Technical analysis (daily chart)

The trade idea below is just an example – for this stock I would like to see deeper pullback. The idea might be tradeable if we see a bounce back on the overall market and a bullish engulfing candlestick pattern.

### Trade idea

**Long:** \$263

**Stop-Loss:** \$260

**Target:** \$300







## Fundamental facts BRP

<b>Company Data</b>	<b>Price % YTD</b>	<b>24.99%</b>
	<b>Shares Outstanding</b>	47.1 Mil
	<b>Float</b>	46.2 Mil
	<b>IPO Date</b>	10/24/2019
	<b>Investment Bank</b>	J P Morgan
	<b>Market Cap</b>	\$3.7 B
	<b>Sector</b>	Insurance
<b>Earnings per Share</b>	<b>Change (last Quarter)</b>	40%
	<b>3 Year EPS Growth Rate</b>	653%
	<b>EPS Est % Chg for Current Year</b>	80%
<b>Financial KPIs</b>	<b>Sales Change (last Quarter)</b>	133%
	<b>3Y Sales Growth Rate</b>	82%
	<b>Debt %</b>	103.7%
	<b>Annual Pre-Tax Margin</b>	14.9%
	<b>Annual ROE</b>	14.7%
	<b>Management owns</b>	1.6%
	<b>PE Ratio</b>	50
	<b>Dividend Yield</b>	0
<b>Funds Supply / Demand</b>	<b>Increased Funds owning the stock</b>	-4%
	<b>Quarters of increasing fund ownership</b>	0
<b>Top 3 Institutional Holder</b>	<b>FMR, LLC</b>	4.02 Mil shares
	<b>BAMCO Inc.</b>	3.77 Mil shares
	<b>Price (T.Rowe) Associates Inc</b>	3.74 Mil shares

BRP Group, Inc. engages in the provision of insurance services. The company is headquartered in Tampa, Florida, and currently employs 1,464 full-time employees. The company went IPO on 2019-10-24. The company provides diversified products and services to its clients through its four reporting segments: Middle Market, Main Street, Medicare, and Specialty. Its Middle Market segment provides private risk management, commercial risk management, and employee benefits solutions for mid-to-large-sized businesses and high net worth individuals, as well as their families. Its Main Street segment offers personal insurance, commercial insurance, and life and health solutions to individuals and businesses in their communities. Both the short-term and long-term trends are positive. This is a very positive sign.

**BRP** is part of the **Insurance** industry. There are 148 other stocks in this industry. **BRP** outperforms 87% of them.

**BRP** is currently trading in the upper part of its 52-week range.

## Technical analysis (daily chart)

The trade idea below is just an example – for this stock I would like to see deeper pullback in the \$32 area.

### Trade idea

**Long:** \$37

**Stop-Loss:** \$36

**Target:** \$45



# SNPO

## SNAP ONE HOLDINGS CORP

### Fundamental facts SNPO

Company Data	Price % YTD	23.87%
	Shares Outstanding	75.9 Mil
	Float	18.2 Mil
	IPO Date	07/28/2021
	Investment Bank	Morgan Stanley
	Market Cap	\$1.6 B
	Sector	Busins svc
Earnings per Share	Change (last Quarter)	80%
	3 Year EPS Growth Rate	N/A
	EPS Est % Chg for Current Year	6900%
Financial KPIs	Sales Change (last Quarter)	34%
	3Y Sales Growth Rate	N/A
	Debt %	102.2%
	Annual Pre-Tax Margin	0.7%
	Annual ROE	0.1%
	Management owns	3.6%
	PE Ratio	85
	Dividend Yield	0
Funds Supply / Demand	Increased Funds owning the stock	N/A
	Quarters of increasing fund ownership	N/A
Top 3 Institutional Holder	-	- shares
	-	- shares
	-	- shares

Snap One Holdings Corp is a US-based company operating in the Household Durables industry. The company is headquartered in Charlotte, North Carolina. The company went IPO on 2021-07-28. Snap One Holdings Corp provides products and support to its professional integrator-customers that enable them to deliver technology solutions to their residential and small business end-users. The firm's product offering consists of products in such categories as home automation, networking, audio, video, remote management, lighting, and infrastructure products such as racks, mounts, and cables. The firm's products and software are sold under its brands and are only sold through Snap One. The firm's product portfolio extends across the Connected, Entertainment, and Infrastructure product categories. Its software offerings enhance its Connected portfolio. The company provides technology products that connect to the network and directly enable the personalized experiences that end consumer's desire. Its remote management software OvrC enables integrators to manage devices, update firmware and troubleshoot hardware on the network.

## Technical analysis (daily chart)

### Trade idea

**Long:** \$20

**Stop-Loss:** \$19

**Target:** \$25

